



NEW ENGLAND STATES GOVERNMENT
FINANCE OFFICERS ASSOCIATION

www.nesgfoa.org

DONALD J. MIKLUS 31ST ANNUAL
SPRING TRAINING SEMINAR

The Conference Center at Waltham Woods

April 17-18, 2024

Wednesday, April 17

- | | |
|------------------|---|
| 9:00 – 10:00 AM | Registration |
| 10:00 AM | WELCOME: Lisa Hancock, NESGFOA President |
| 10:00 – 11:00 AM | <u>Update on Tax-Exempt Bonds Arbitrage Rules</u>
Mike Scarfo, AMTEC |
| 11:00 - 12:00 AM | <u>Economic Overview and Update</u>
James Marple, TD Bank |
| 12:00 – 1:15 PM | LUNCHEON |
| 1:15 – 2:15 PM | <u>Annual Continuing Disclosures related to Tax-Exempt Bonds</u>
Alexander Shih, Raymond James
Matthew Page, Mintz, Levin, Cohn, Ferris, Glovsky, and Poper, P.C. |
| 2:15 – 2:30 | Break |

2:30 – 3:30 PM Ethics

Thursday, April 18, 2024

8:30 AM Registration and Continental Breakfast

9:00 – 10:00 AM Artificial Intelligence in Government
Mitch Thompson, CLA Connect

10:00 – 10:15 Break

10:15 – 11:15 AM Update on ARPA
James Powers, Marcum LLP

11:15 – 12:15 PM Bringing Balance and Productivity to the Workplace
Trish Hart, HartMindBody Solutions

12:15 – 1:15 PM Luncheon

1:15 – 2:15PM Improving your MD&A

Safe Travels Home

Save the Date

77th Annual Fall Conference

September 15-18, 2024

Hilton Mystic

Mystic, Connecticut